WILMINGTON UNIVERSITY
COLLEGE OF BUSINESS
BASIC COURSE INFORMATION

COURSE TITLE: Tax Help Practicum
COURSE NUMBER: BAC 190

I. RATIONALE:

Tax Help Practicum teaches students the theory of basic tax law and offers practical application of it in tax return preparation. In addition to the experience, students will be helping hard-working families earning less than $40,000 claim the tax credits they’ve earned.

II. MAJOR INSTRUCTIONAL GOALS:

GOAL A:
The student will explain how to apply basic tax topics including:

Learning Outcomes: The student will:

A-1 Organization of the 1040 Form
A-2 Filing Status
A-3 Income—Earned income, Interest Income, Unemployment Income, Social Security Income, Pension or Retirement Income
A-4 Retirement Plan Contributions
A-5 Itemized Deductions
A-6 Credits—Earned Income Tax Credit, Child Tax Credit, Child & Dependent Care Credit, Hope & Lifetime Learning Credit

GOAL B:
The student will use software and resource materials to prepare tax returns and check for accuracy.

GOAL C:
The student will interview clients and practice good customer service.