WILMINGTON UNIVERSITY™
STUDENT FINANCIAL SERVICES

Office of Financial Aid
220 Doberstein Admissions Center
320 N Dupont Highway
New Castle, DE 19720
Fax: (302) 328-8905
Email: Finaid@wilmu.edu

2021-2022 Financial Aid Asset Information Request

Student Information:

_____ XXX- XX_____ W00_____
Last Name First M.I. Last 4 Social Security No. Student I.D.

_____ _____
Address City State Zip code Phone Number

Instructions:

Upon review of your verification documents, further clarification is needed for asset values either listed on your federal tax return or left blank on the FAFSA. Please complete **ALL** information below as it was on the date you filed the 2021-2022 FAFSA. If your 2019 federal tax return information reflects "taxable interest earned" you must report the value associated with the asset. **THERE MUST BE DOLLAR AMOUNTS LISTED. IF THIS FORM IS SUBMITTED WITHOUT DOLLAR AMOUNTS, IT WILL BE CONSIDERED INCOMPLTE AND RETURNED TO YOU, THE STUDENT.**

Please also **submit** any of the following schedules filed with your 2019 tax return for both student and parent:
Schedule: 1, 2, 3

Type of Asset	Student (and Spouse)	Parent (s)
Cash & Savings Accounts:	$_____	$_____
Net Worth (Value minus Debt) **of Investments:**	$_____	$_____
Investments include: trust funds, UGMA and UTMA accounts, money market funds, mutual funds, CD's, stocks, stock options, bonds, securities, commodities, qualified educational savings accounts, installment and land sales contracts. Do not include retirement accounts.		
Business Net Worth: *Total **value** includes market value of all assets such as land, buildings, equipment, inventories, etc.* *Total **debt** includes mortgage and related debts for assets used as collateral*	Total Value: $ _____ Total Debt: $_____ Check Which applies: ☐ 100 or fewer employees ☐ More than 100 employees	Total Value: $ _____ Total Debt: $_____ Check Which applies: ☐ 100 or fewer employees ☐ More than 100 employees
Partnerships/S-Corporations: *If a partnership/S-Corporation is owned by more than one person, only include the portion of the value/debt held by the student and/or parent(s).*	Total Value: $ _____ Total Debt: $_____ Do you live on the farm? ☐ Yes ☐ No	Total Value: $ _____ Total Debt: $_____ Do you live on the farm? ☐ Yes ☐ No
Rental Real Estate Values: **Do not include the home in which you live.*	Property Value: $ _____ Amt owed on property $ _____	Property Value: $ _____ Amt owed on property $ _____

I/We certify that the above information is true and correct to the best of our knowledge.

_____ _____
Student's Signature Date Parent's Signature Date
(Dependent Students Only)